

Statement Showing Shareholding Pattern

Name of the Company : **EDUCOM SOLUTIONS LIMITED**

| | | |
|--------------------|---------------|--------------|
| Scrip Code : | BSE:532696 | NSE: EDUCOMP |
| class of security: | Equity | |
| Quarter Ended : | JUNE 30, 2011 | |

| Category code (I) | Category of Shareholder (II) | Number of Shareholders (III) | Total number of shares (IV) | Number of shares held in dematerialized form (V) | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|--------------------------|--|-------------------------------------|------------------------------------|---|--|---|--|---|
| | | | | | As a percentage of (A+B) ¹ (VI) | As a percentage of (A+B+C) (VII) | Number of shares (VIII) | As a percentage (IX)=(VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 2 | 47,553,645 | 47,553,645 | 49.77 | 49.77 | 0 | 0.00 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| (e) | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| | Sub Total(A)(1) | 2 | 47,553,645 | 47,553,645 | 49.77 | 49.77 | 0 | 0.00 |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | | | | 0.00 | 0.00 | 0 | 0.00 |
| b | Bodies Corporate | | | 0 | 0.00 | 0.00 | 0 | 0.00 |
| c | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| d | Any Others(Specify) | | | 0 | 0.00 | 0.00 | 0 | 0.00 |
| d-i | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| d-ii | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 2 | 47,553,645 | 47,553,645 | 49.55 | 49.55 | 0 | 0.00 |
| (B) | Public shareholding | | | | | | NA | NA |
| 1 | Institutions | | | | | | NA | NA |
| (a) | Mutual Funds/ UTI | 17 | 2,113,834 | 2,113,834 | 2.20 | 2.20 | | |
| (b) | Financial Institutions / Banks | 8 | 334,627 | 334,627 | 0.35 | 0.35 | | |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (f) | Foreign Institutional Investors | 129 | 33,535,691 | 33,535,691 | 34.94 | 34.94 | | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (h) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Sub-Total (B)(1) | 154 | 35,984,152 | 35,984,152 | 37.50 | 37.50 | | |
| B 2 | Non-institutions | | | | | | NA | NA |
| (a) | Bodies Corporate # | 1,458 | 3,269,424 | 3,269,424 | 3.41 | 3.41 | | |
| (b) | Individuals | | | | | | | |
| I | i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 122,712 | 7,527,391 | 7,523,665 | 7.84 | 7.84 | | |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 2 | 465,645 | 465,645 | 0.49 | 0.49 | | |
| (c) | Any Other | | | | | | | |
| 1) | Trusts | 6 | 684 | 684 | 0.00 | 0.00 | | |
| 2) | Non-Resident Indians | 1,246 | 292,516 | 292,516 | 0.30 | 0.30 | | |
| 3) | Clearing Members | 305 | 705,315 | 705,315 | 0.73 | 0.73 | | |
| 4) | Hindu Undivided Families | 1,637 | 169,208 | 169,208 | 0.18 | 0.18 | | |
| | Sub-Total (B)(2) | 127,366 | 12,430,183 | 12,426,457 | 12.95 | 12.95 | | |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 127,520 | 48,414,335 | 48,410,609 | 50.45 | 50.45 | | |
| | TOTAL (A)+(B) | 127,522 | 95,967,980 | 95,964,254 | 100.00 | 100.00 | NA | NA |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | NA | 0.00 | | |
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | NA | 0.00 | NA | NA |
| 2 | Public | 0 | 0 | 0 | NA | 0.00 | NA | NA |
| | GRAND TOTAL (A)+(B)+(C) | 127,522 | 95,967,980 | 95,964,254 | NA | 100.00 | | |

(D)(b) Statement showing Shareholding of persons belonging to the category
“Promoter and Promoter Group”

| Sr. No. (I) | Name of the shareholder (II) | Total shares held | | Shares Pledged or otherwise encumbered | | |
|--------------------|-------------------------------------|---------------------|---|--|---|---|
| | | Number (III) | As a % of Grand Total (A)+(B)+(C) (IV) | Number (V) | As a percentage (VI)=(V)/(III)*100 | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) (VII) |
| 1 | SHANTANU PRAKASH | 44315205 | 46.18 | 0 | 0 | 0 |
| 2 | ANJLEE PRAKASH | 3238440 | 3.37 | 0 | 0 | 0 |
| | TOTAL | 47553645 | 49.55 | 0 | 0 | 0 |

(I)(c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|---------|---|------------------|--|
| 1 | CLSA (MAURITIUS) LIMITED | 1149185 | 1.20 |
| 2 | PLATINUM INVESTMENT MANAGEMENT LIMITED A/C PLA TINUM ASIA FUND | 1557222 | 1.62 |
| 3 | WELLINGTON MANAGEMENT COMPANY, LLP A/C BAY PO ND MB | 1258251 | 1.31 |
| 4 | JANUS WORLDWIDE FUND | 3234040 | 3.37 |
| 5 | JANUS ASPEN SERIES WORLDWIDE PORTFOLIO | 1039241 | 1.08 |
| 6 | HARTFORD CAPITAL APPRECIATION HLS FUND - QR1F | 1621469 | 1.69 |
| 7 | THE HARTFORD CAPITAL APPRECIATION FUND | 7960503 | 8.29 |
| 8 | COPTHALL MAURITIUS INVESTMENT LIMITED | 1456231 | 1.52 |
| 9 | CORONATION GLOBAL EMERGIN MARKETS FUND | 1181499 | 1.23 |
| | TOTAL | 20457641 | 21.32 |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | * Category of Shareholders (Promoters / Public) | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|------------------------------|---|----------------------------|--|
| 1 | ADITYA A REDDY | | 8148 | 0.00849 |
| 2 | MAN MOHAN GUPTA | | 13911 | 0.0145 |
| 3 | BRIJ MOHAN | | 16693 | 0.01739 |
| 4 | SHYAM MOHAN GUPTA | | 16693 | 0.01739 |
| 5 | G SANTOSH KUMAR | | 2207 | 0.0023 |
| 6 | CHANDAN KUMAR JHA | | 8148 | 0.00849 |
| 7 | JITENDRA KUMAR SINHA | | 2942 | 0.00307 |
| 8 | ABHIJIT CHAUDHARI | | 6310 | 0.00658 |
| 9 | SANDEEP MEHTA | | 8346 | 0.0087 |
| 10 | MAHESH JETHANAND BULCHANDANI | | 4029 | 0.0042 |
| 11 | SHIKHA MAHESH BULCHANDANI | | 3345 | 0.00349 |
| | TOTAL | | 90772 | 0.09459 |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|--|------------------------------|--|--|
| 1 | NIL | NIL | NIL | 0.00 |
| 2 | | | | 0.00 |
| 3 | | | | 0.00 |
| 4 | | | | 0.00 |
| 5 | | | | 0.00 |
| 6 | | | | 0.00 |
| 7 | | | | 0.00 |
| 8 | | | | 0.00 |
| 9 | | | | 0.00 |
| | TOTAL | 0 | 0 | 0.00 |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---|---|
| 1 | NIL | NIL | NIL | 0.00 |
| 2 | | | | 0.00 |
| 3 | | | | 0.00 |
| 4 | | | | 0.00 |
| 5 | | | | 0.00 |
| 6 | | | | 0.00 |
| 7 | | | | 0.00 |
| 8 | | | | 0.00 |
| 9 | | | | 0.00 |
| | TOTAL | 0 | 0 | 0.00 |

| (l)(a) | Statement Showing Shareholding Pattern | | |
|---|--|--|--|
| Name of the Company : | M/s. EDUCOMP SOLUTIONS LTD. | | |
| Scrip Code : | BSE:532696 | NSE: EDUCOMP | |
| class of security: | Equity | | |
| Quarter Ended : | JUNE 30, 2011 | | |
| Partly paid-up shares | No. of partly paid-up shares | As a % of total No. of partly paid-up shares | As a % of total no. of shares of the Company |
| Held by promoter/promoters group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Outstanding convertible securities | No. of outstanding securities | As a % of total No. of outstanding convertible securities | As a % of total no of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoters group | 0 | 0 | 0 |
| Held by public | 78500 | 100 | 0.08 |
| Total | 78500 | 100 | 0.08 |
| Warrants | No. of warrants | As a % of total no of warrants | As a % of total no of shares of the company assuming full conversion of warrants |
| Held by promoter/promoters group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities | 101387453 | | |