

Statement Showing Shareholding Pattern

Name of the Company : **EDUCOMP SOLUTIONS LIMITED**
 Scrip Code : BSE: **532696** NSE **EDUCOMP**
 class of security: **Equity**
 Quarter Ended : **As on 30-06-2013**

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0.00
Held by public	0	0	0.00
Total	0	0	0.00
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0.00
Held by public	2966175	100	2.37
Total	2966175	100	2.37
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group	8499157	100	6.49
Held by public	0	0	0.00
Total	8499157	100	6.49
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	133906400.00		
<p>Note -Total No. of Bonds - 10, Conversion Price - 188.62 Per Bond USD Conv. Rate - 1USD = INR 55.948 Resultant No. of Shares 2966175</p>			

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group²							
1.00	Indian							
(a)	Individuals/ Hindu Undivided Family	2	47553645	47553645	38.84	38.84	25202415	53.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0.00	0.00
(c)	Bodies Corporate	1	7284600	7284600	5.95	5.95	0.00	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0.00	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0.00	0.00
	Sub Total(A)(1)	3	54838245	54838245	44.79	44.79	25202415	45.96
2.00	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0.00	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0.00	0.00
c	Institutions	0	0	0	0.00	0.00	0.00	0.00
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0.00	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	3	54838245	54838245	44.79	44.79	25202415	45.96

(B)	Public shareholding							NA	NA
1.00	Institutions								
(a)	Mutual Funds/ UTI	1	1380	1380	0.00	0.00			
(b)	Financial Institutions / Banks	11	502386	502386	0.41	0.41			
(c)	Central Government/ State Government(s)								
		1	10168	10168	0.01	0.01			
(d)	Venture Capital Funds	0	0	0	0.00	0.00			
(e)	Insurance Companies	0	0	0	0.00	0.00			
(f)	Foreign Institutional Investors	71	35250724	35250724	28.79	28.79			
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00			
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00			
(i)	Any Other								
(i)	Nil	0	0	0	0.00	0.00			
	Sub-Total (B)(1)	84	35764658	35764658	29.21	29.21			
B 2	Non-institutions							NA	NA
(a)	Bodies Corporate #	1165	5017241	5017241	4.10	4.10			
(b)	Individuals								
I	i. Individual shareholders holding nominal share capital up to Rs 1 lakh	144419	16990731	16986810	13.88	13.88			
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	8	1007813	1007813	0.82	0.82			
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00			
(d)	Any Other					0.00			
(d-i)	Trusts	4	580	580	0.00	0.00			
(d-ii)	Foreign Nationals	0	0	0	0.00	0.00			
(d-iii)	Non-Resident Indians	1283	731561	731561	0.60	0.60			
(d-iv)	Clearing Members	418	769242	769242	0.63	0.63			
(d-v)	Hindu Undivided Families	0	0	0	0.00	0.00			
(d-vi)	Foreign Corporate Bodies	2	7320997	7320997	5.98	5.98			
	Sub-Total (B)(2)	147299	31838165	31834244	26.00	26.00		NA	NA
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	147383	67602823	67598902	55.21	55.21		0.00	0.00
	TOTAL (A)+(B)	147386	122441068	122437147	100.00	100.00		25202415	20.58
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00		0.00	0.00
1.00	Promoter and Promoter Group								
2.00	Public								
	GRAND TOTAL (A)+(B)+(C)	147386	122441068	122437147	100.00	100.00		25202415	20.58

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”

Sr. No.	Name of the shareholder	Total shares held		Encumbered shares(*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number	As a % of Grand Total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1.00	SHANTANU PRAKASH	44315205	36.19	25202415	56.87	20.58	0	0.00	0	0.00	33.09
2.00	ANJLEE PRAKASH	3238440	2.64	0	0.00	0.00	0	0.00	0	0.00	2.42
3.00	A P EDUVISION PVT. LTD.	7284600	5.95	0	0.00	0.00	8499157	100.00	0	0.00	11.79
	TOTAL	54838245	44.78	25202415	45.96	20.58	8499157	100.00	0	0.00	47.30

(*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	MKCP INSTITUTIONAL INVESTOR (MAURITIUS) II LTD.	9898370	8.08	0.00	0.00	0.00	0	7.39
2	CITIGROUP GLOBAL KARKETS MAURITIUS PRIVATE LTD	6791634	5.55	0.00	0.00	0.00	0	5.07
3	INTERNATIONAL FINANCE CORPORATION	5,497,452	4.49	0.00	0.00	2966175	100	6.32
4	MACQUARIE BANK LTD	3281317	2.68	0.00	0.00	0.00	0	2.45
5	EMERGING INDIA FOCUS FUNDS	2116000	1.73	0.00	0.00	0.00	0	1.58
6	ASHOKA FLOWERING TREE MAURITIUS	2,044,093	1.67					1.53
7	SOCIÉTÉ DE PROMOTION ET DE PARTICIPATION POUR LA COOPÉRATION ÉCONOMIQUE	1823545	1.49	0.00	0.00	0.00	0	1.36
8	PLATINUM INVESTMENT MANAGEMENT LIMITED A/C PLATINUM ASIA FUND	1,421,641	1.16	0.00	0.00	0.00	0	1.06
9	GOVERNMENT PENSION FUND GLOBAL	1,417,000	1.16	0.00	0.00	0.00	0	1.06
	Total	34291052	28.01	0.00	0.00	2966175.00	100	27.82

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company								
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	MKCP INSTITUTIONAL INVESTOR (MAURITIUS) II LTD.	9898370	8.08	0.00	0.00	0.00	0.00	7.39
2	CITIGROUP GLOBAL MARKETS MAURITIUS PVT LTD	6791634	5.55	0.00	0.00	0.00	0.00	5.07
	Total	16690004	13.63	0	0	0	0	12.46

(I)(d) **Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	A P Eduvision Private Limited	7,284,600	5.95
2	MKCP Institutional Investor (Mauritius) II Ltd.,	9,898,370	8.08
3	Lantau Institutional Investor (Mauritius) Ltd.	994,928	0.81
4	Vista Institutional Investor (Mauritius) Ltd.	289,124	0.24
5	International Finance Corporation	5,497,452	4.49
6	SOCIÉTÉ DE PROMOTION ET DE PARTICIPATION POUR LA COOPÉRATION ÉCONOMIQUE	1,823,545	1.49
	TOTAL	25,788,019	21.06

(II)(a) **Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	0.00
2	NIL	NIL	NIL	0.00
	TOTAL	NIL	NIL	0.00

(II)(b) **Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter/promoter group' are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	0.00
2	NIL	NIL	NIL	0.00
	TOTAL	NIL	NIL	0.00

Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

(III) (a)

(Give description of voting rights for each class of security.

Class X:

Class Y:

Class Z:)

Not Applicable