

Shareholding Pattern to be submitted as per Clause 35

Name of the Company: EDUCOMP SOLUTIONS LIMITED

As on 31st December 2007

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
(A)	Shareholding of Promoter and Promoter Group					
(1)	Indian					
(a)	Individuals/ Hindu Undivided Family	2	9658229	3153161	56.07	56.07
(b)	Central Government/ State Government(s)					
(c)	Bodies Corporate					
(d)	Financial Institutions/ Banks					
(e)	Any Other (specify)					
	Sub-Total (A)(1)	2	9658229	3153161	56.07	56.07
-2	Foreign					
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)					
(b)	Bodies Corporate					
(c)	Institutions					
(d)	Any Other (specify)					
	Sub-Total (A)(2)					
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	2	9658229	3153161	56.07	56.07
(B)	Public shareholding					
(1)	Institutions					
(a)	Mutual Funds/ UTI	10	266538	266538	1.55	1.55
(b)	Financial Institutions/ Banks	2	75	75	0.00	0.00

(c)	Central Government/ State Government(s)					
(d)	Venture Capital Funds					
(e)	Insurance Companies					
(f)	Foreign Institutional Investors	63	5652345	5652345	32.81	32.81
(g)	Foreign Venture Capital Investors					
(h)	Any Other (specify)					
	Sub-Total (B)(1)	75	5918958	5918958	34.36	34.36
(2)	Non-institutions					
(a)	Bodies Corporate	438	256951	256951	1.49	1.49
(b)	Individuals -					
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	7524	275224	273716	1.60	1.60
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	1	24344	24344	0.14	0.14
(c)	Any Other (specify)					
	NRI	116	6695	6695	0.04	0.04
	Clearing Members	257	17893	17893	0.10	0.10
	HUF	163	709756	709756	4.12	4.12
	Foreign Corporate Bodies	2	357804	357804	2.08	2.08
	Sub-Total (B)(2)	8501	1648667	1647159	9.57	9.57
	Total Public Shareholding (B)= (B)(1)+(B)(2)	8576	7567625	7566117	43.93	43.93
	TOTAL (A)+(B)	8578	17225854	10719278	100.00	100.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued					
	GRAND TOTAL (A)+(B)+(C)	8578	17225854	10719278	100.00	100.00

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a))
1	SHANTANU PRAKASH	8985541	52.16
2	ANJLEE PRAKASH	672688	3.91
	TOTAL	9658229	56.07

(I)(c) **Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a)}
1	Merrill Lynch Capital Markets ESPANA S.A. S.V	839633	4.87
2	Oppenheimer Funds, Inc. Oppenheimer International Small Company Fund	750000	4.35
3	Citigroup Global Markets Mauritius Private Ltd	728303	4.23
4	Roopchand Bhanshali	701293	4.07
5	CLSA Merchant Bankers Limited A/C CLSA (Mauritius) Limited	510214	2.96
6	Morgan Stanley Mauritius Company Limited	378122	2.20
7	Goldman Sachs Investments (Mauritius) I Ltd-FCCB	333393	1.94
8	T Rowe Price International Discovery Fund	303200	1.76
9	Goldman Sachs Investments (Mauritius) I Ltd	300722	1.75
10	Arisaig Partners (Asia) Pte Ltd A/C Arisaig India Fund Ltd	275216	1.60
11	Gaja Advisors Private Limited	200000	1.16
TOTAL		5320096	30.88

(I)(d) **Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Shantanu Prakash	2763909	16.05
2	Anjlee Prakash	428048	2.48
TOTAL		3191957	18.53

Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand
1	0	0	0	0
2	0	0	0	0
TOTAL		0	0	0

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	0	0	0	0
2	0	0	0	0
TOTAL		0	0	0