

**Statement Showing Shareholding Pattern**

Name of the Company : **EDUCOMP SOLUTIONS LIMITED**  
 Scrip Code : BSE: **532696** NSE **EDUCOMP**  
 class of security: **Equity**  
 Quarter Ended : **As on December 31, 2012**

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0.00
Held by public	0	0	0.00
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0.00</b>
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0.00
Held by public	10	100	2.42
<b>Total</b>	<b>10</b>	<b>100</b>	<b>2.42</b>
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group	11479096	100	8.77
Held by public	0	0	0.00
<b>Total</b>	<b>11479096</b>	<b>100</b>	<b>8.77</b>
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	<b>133872825.00</b>		
	Note - Total No. of Bonds - 10, Conversion Price - 188.62 Per Bond USD Conv. Rate - 1USD = INR 55.948 Resultant No. of Shares 2966175		

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)* 100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>1.00</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	2	47553645	47553645	39.82	39.82	16457000	34.61
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0.00	0.00
(c)	Bodies Corporate	1	4304661	4304661	3.60	3.60	0.00	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0.00	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0.00	0.00
	<b>Sub Total(A)(1)</b>	<b>3</b>	<b>51858306</b>	<b>51858306</b>	<b>43.42</b>	<b>43.42</b>	<b>16457000</b>	<b>31.73</b>
<b>2.00</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0.00	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0.00	0.00
c	Institutions	0	0	0	0.00	0.00	0.00	0.00
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0.00	0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>3</b>	<b>51858306</b>	<b>51858306</b>	<b>43.42</b>	<b>43.42</b>	<b>16457000</b>	<b>31.73</b>

**Educomp Solutions Limited**

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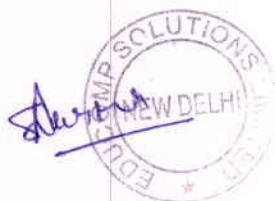
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(B)	<b>Public shareholding</b>							NA	NA
1.00	<b>Institutions</b>								
(a)	Mutual Funds/ UTI	1	16565	16565	0.01	0.01			
(b)	Financial Institutions / Banks	11	514144	514144	0.43	0.43			
(c)	Central Government/ State Government(s)	1	10168	10168	0.01	0.01			
(d)	Venture Capital Funds	0	0	0	0.00	0.00			
(e)	Insurance Companies	0	0	0	0.00	0.00			
(f)	Foreign Institutional Investors	93	37896859	37896859	31.73	31.73			
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00			
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00			
(i)	Any Other								
(i)	Nil	0	0	0	0.00	0.00			
	<b>Sub-Total (B)(1)</b>	<b>106</b>	<b>38437736</b>	<b>38437736</b>	<b>32.18</b>	<b>32.18</b>			
B 2	<b>Non-institutions</b>							NA	NA
(a)	Bodies Corporate #	1229	6301823	6301823	5.28	5.28			
(b)	Individuals								
I	i. Individual shareholders holding nominal share capital up to Rs 1 lakh	144002	13087631	13082614	10.96	10.96			
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	6	1235645	1235645	1.03	1.03			
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00			
(d)	Any Other					0.00			
(d-i)	Trusts	5	695	695	0.00	0.00			
(d-ii)	Foreign Nationals	0	0	0	0.00	0.00			
(d-iii)	Non-Resident Indians	1365	551311	551311	0.46	0.46			
(d-iv)	Clearing Members	365	633410	633410	0.53	0.53			
(d-v)	Hindu Undivided Families	0	0	0	0.00	0.00			
(d-vi)	Foreign Corporate Bodies	2	7320997	7320997	6.13	6.13			
	<b>Sub-Total (B)(2)</b>	<b>146974</b>	<b>29131512</b>	<b>29126495</b>	<b>24.39</b>	<b>24.39</b>		NA	NA
(B)	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>147080</b>	<b>67569248</b>	<b>67564231</b>	<b>56.58</b>	<b>56.58</b>		0.00	0.00
	<b>TOTAL (A)+(B)</b>	<b>147083</b>	<b>119427554</b>	<b>119422537</b>	<b>100.00</b>	<b>100.00</b>		<b>16457000</b>	<b>13.78</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00		0.00	0.00
1.00	Promoter and Promoter Group								
2.00	Public								
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>147083</b>	<b>119427554</b>	<b>119422537</b>	<b>100.00</b>	<b>100.00</b>		<b>16457000</b>	<b>13.78</b>



(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Total shares held		Encumbered shares(*)			Details of warrants		Details of convertible securities			Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number	As a % of Grand Total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class		
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	
1.00	SHANTANU PRAKASH	44315205	37.11	16457000	37.14	13.78	0	0.00	0	0.00	33.10	
2.00	ANJLEE PRAKASH	3238440	2.71	0	0.00	0.00	0	0.00	0	0.00	2.42	
3.00	A P EDUVISION PVT. LTD.	4304651	3.60	0	0.00	0.00	11479096	100.00	0	0.00	11.79	
	<b>TOTAL</b>	<b>51858306</b>	<b>43.42</b>	<b>16457000</b>	<b>31.73</b>	<b>13.78</b>	<b>11479096</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>	<b>47.31</b>	

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.





**Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	MKCP INSTITUTIONAL INVESTOR (MAURITIUS) II LTD.	9898370	8.29	0.00	0.00	0.00	0	7.39
2	CITIGROUP GLOBAL KARKETS MAURITIUS PRIVATE LTD	6791634	5.69	0.00	0.00	0.00	0	5.07
3	INTERNATIONAL FINANCE CORPORATION	5507620	4.61	0.00	0.00	0.00	0	4.11
4	MACQUARIE BANK LTD	3551639	2.97	0.00	0.00	0.00	0	2.65
5	COPTHALL MAURITIUS INVESTMENT LIMITED	3483879	2.92	0.00	0.00	0.00	0	2.60
6	ASHOKA FLOWERING TREE MAURITIUS	2526900	2.12	0.00	0.00	0.00	0	1.89
7	EMERGING INDIA FOCUS FUNDS	2116000	1.77	0.00	0.00	0.00	0	1.58
8	SOCIETE DE PROMOTION ET DE PARTICIPATION POUR LA COOPERATION ECONOMIQUE	1823545	1.53	0.00	0.00	0.00	0	1.36
9	PLATINUM INVESTMENT MANAGEMENT LIMITED A/C PLATINUM ASIA FUND	1557222	1.30	0.00	0.00	0.00	0	1.16
10	MAX LIFE INSURANCE COMPANY LIMITED	1334368	1.12	0.00	0.00	0.00	0	1.00
	F00225/06/04LIFE BALANC104 - BALANCED FUND	38591177	32.31	0.00	0.00	0.00	0	28.83
	<b>Total</b>							



(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company									
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants			Details of convertible securities	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held			% w.r.t total number of securities of the same class
1	MKCP INSTITUTIONAL INVESTOR (MAURITIUS) II LTD.	9898370	8.29	0.00	0.00	0.00	0.00	7.39	
2	CITIGROUP GLOBAL MARKETS MAURITIUS PVT LTD	6791634	5.69	0.00	0.00	0.00	0.00	5.07	
	<b>Total</b>	<b>16690004</b>	<b>13.98</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>13.76</b>	

For Educomp Solutions Limited



*Anil Sharma*  
Anil Sharma  
Company Secretary

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	A P Eduvision Private Limited	4,304,661	3.60
2	MKCP Institutional Investor (Mauritius) II Ltd.,	9,898,370	8.29
3	Lantau Institutional Investor (Mauritius) Ltd.	994,928	0.83
4	Vista Institutional Investor (Mauritius) Ltd.	289,124	0.24
5	International Finance Corporation	5,497,452	4.60
6	SOCIÉTÉ DE PROMOTION ET DE PARTICIPATION POUR LA COOPÉRATION ÉCONOMIQUE	1,823,545	1.53
	<b>TOTAL</b>	<b>22,808,080</b>	<b>19.10</b>

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	0.00
2	NIL	NIL	NIL	0.00
	<b>TOTAL</b>	<b>NIL</b>	<b>NIL</b>	<b>0.00</b>

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter/promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	0.00
2	NIL	NIL	NIL	0.00
	<b>TOTAL</b>	<b>NIL</b>	<b>NIL</b>	<b>0.00</b>

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

(Give description of voting rights for each class of security.)

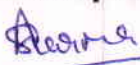
Class X:

Class Y:

Class Z: )

Not Applicable

For Educomp Solutions Limited

  
Anil Sharma  
Company Secretary

