

**Statement Showing Shareholding Pattern
POST ALLOTMENT
EDUCOMP SOLUTIONS LIMITED**

Name of the Company :

Scrip Code : BSE: 532696 NSE EDUCOMP

class of security: Equity

Quarter Ended : 31-03-2013

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0.00
Held by public	0	0	0.00
Total	0	0	0.00
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0.00
Held by public	10	100	2.37
Total	10	100	2.37
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group	8499157	100	6.49
Held by public	0	0	0.00
Total	8499157	100	6.49
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	133872825.00		Note - Total No. of Bonds - 10, Conversion Price - 188.62 Per Bond USD Conv. Rate - 1/USD = INR 55.948 Resultant No. of Shares 2966175

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage (IX)=(VIII)/(IV)* 100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Shareholding of Promoter and Promoter Group²							
1.00	Indian							
(a)	Individuals/ Hindu Undivided Family	2	38373645	38373645	31.35	31.35	25202415	65.68
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0.00	0.00
(c)	Bodies Corporate	1	7284600	7284600	5.95	5.95	0.00	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0.00	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0.00	0.00
	Sub Total(A)(1)	3	45658245	45658245	37.30	37.30	25202415	55.20
2.00	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0.00	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0.00	0.00
c	Institutions	0	0	0	0.00	0.00	0.00	0.00
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0.00	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	3	45658245	45658245	37.30	37.30	25202415	55.20

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Bangalore, Chennai, Hyderabad, Mumbai



(B)	Public shareholding						NA	NA
1.00	Institutions							
(a)	Mutual Funds/ UTI	1	1153	1153	0.00	0.00		
(b)	Financial Institutions / Banks	10	497424	497424	0.41	0.41		
(c)	Central Government/ State Government(s)	1	10168	10168	0.01	0.01		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	89	36562043	36562043	29.87	29.87		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Any Other							
(j)	Nil	0	0	0	0.00	0.00		
	Sub-Total (B)(1)	101	37070788	37070788	30.28	30.28		
B 2	Non-institutions						NA	NA
(a)	Bodies Corporate #	1195	14728772	14728772	12.03	12.03		
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	145351	15346659	15342588	12.54	12.54		
II	ii. Individual shareholders holding nominal share capital in excess of Rs 1 lakh.	5	724687	724687	0.59	0.59		
(c0)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Any Other					0.00		
(d-i)	Trusts	5	695	695	0.00	0.00		
(d-ii)	Foreign Nationals	0	0	0	0.00	0.00		
(d-iii)	Non-Resident Indians	1326	677817	677817	0.55	0.55		
(d-iv)	Clearing Members	394	878833	878833	0.72	0.72		
(d-v)	Hindu Undivided Families	0	0	0	0.00	0.00		
(d-vi)	Foreign Corporate Bodies	2	7320997	7320997	5.98	5.98		
	Sub-Total (B)(2)	148278	39678460	39674389	32.42	32.42	NA	NA
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	148379	76749248	76745177	62.70	62.70	0.00	0.00
	TOTAL (A)+(B)	148382	122407493	122403422	100.00	100.00	25202415	20.59
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	0.00	0.00
1.00	Promoter and Promoter Group							
2.00	Public							
	GRAND TOTAL (A)+(B)+(C)	148382	122407493	122403422	100.00	100.00	25202415	20.59



Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

S. No.	Name of the shareholder	Total shares held		Encumbered shares(*)			Details of warrants			Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number	As a % of Grand Total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class		
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III) * 100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	
	SHANTANU PRAKASH	35135205	28.70	25202415	71.73	20.59	0	0.00	0	0.00	26.25	
	ANJLEE PRAKASH	3238440	2.65	0	0.00	0.00	0	0.00	0	0.00	2.42	
	A P EDUVISION PVT. LTD.	7284600	5.95	0	0.00	0.00	8499157	100.00	0	0.00	11.79	
	TOTAL	45658245	37.30	25202415	55.20	20.59	8499157	100.00	0	0.00	40.46	

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.



Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
MKCP INSTITUTIONAL INVESTOR (MAURITIUS) III LTD.	9898370	8.09	0.00	0.00	0.00	0.00	7.39
MACQUARIE FINANCE (INDIA) PVT LTD	9180000	7.50	0.00	0.00	0.00	0.00	6.86
CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LTD	6791634	5.55	0.00	0.00	0.00	0.00	5.07
INTERNATIONAL FINANCE CORPORATION	5507620	4.50	0.00	0.00	0.00	0.00	4.11
MACQUARIE BANK LTD	3281317	2.68	0.00	0.00	0.00	0.00	2.45
ASHOKA FLOWERING TREE MAURITIUS	2526900	2.06	0.00	0.00	0.00	0.00	1.89
EMERGING INDIA FOCUS FUNDS	2116000	1.73	0.00	0.00	0.00	0.00	1.58
SOCIÉTÉ DE PROMOTION ET DE PARTICIPATION POUR LA COOPÉRATION ÉCONOMIQUE	1823545	1.49	0.00	0.00	0.00	0.00	1.36
COPTHALL MAURITIUS INVESTMENT LIMITED	1774878	1.45	0.00	0.00	0.00	0.00	1.33
PLATINUM INVESTMENT MANAGEMENT LIMITED A/C PLATINUM ASIA FUND	1557222	1.27	0.00	0.00	0.00	0.00	1.16
Total	44457486	36.32	0.00	0.00	0.00	0.00	33.20



Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company							
Sl. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
				Number of warrants held	As a % total number of warrants of the same class		Number of convertible securities held
1	MKCP INSTITUTIONAL INVESTOR (MAURITIUS) II LTD.	9898370	8.09	0.00	0.00	0.00	7.39
2	MACQUARIE FINANCE (INDIA) PVT LTD	9180000	7.50	0.00	0.00	0.00	6.86
3	CITIGROUP GLOBAL MARKETS MAURITIUS PVT LTD	6791634	5.55	0.00	0.00	0.00	5.07
	Total	25870004	21.13	0	0	0	19.32

For Educomp Solutions Limited



Anil Sharma
Company Secretary

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	A P Eduvision Private Limited	7,284,600	5.95
2	MKCP Institutional Investor (Mauritius) II Ltd.,	9,898,370	8.09
3	Lantau Institutional Investor (Mauritius) Ltd.	994,928	0.81
4	Vista Institutional Investor (Mauritius) Ltd.	289,124	0.24
5	International Finance Corporation	5,497,452	4.49
6	SOCIÉTÉ DE PROMOTION ET DE PARTICIPATION POUR LA COOPÉRATION ÉCONOMIQUE	1,823,545	1.49
	TOTAL	25,788,019	21.07

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	0.00
2	NIL	NIL	NIL	0.00
	TOTAL	NIL	NIL	0.00

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter/promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	0.00
2	NIL	NIL	NIL	0.00
	TOTAL	NIL	NIL	0.00

Statement showing the voting pattern of shareholders, if more than one class of shares/securities is

(III) (a) issued by the issuer.

(Give description of voting rights for each class of security.

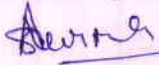
Class X:

Class Y:

Class Z:)

Not Applicable

For Educomp Solutions Limited


Anil Sharma
Company Secretary

